



Parish Leadership Workshop

## The Core of a Strategic Plan



A **mission** that defines the boundaries of what the organization exists to do



Success factors to determine the areas that the organization will focus on to achieve its vision



A simple **vision** that inspires and informs what the organization hopes to achieve in the future



Values that outline required behaviors to achieve the Vision the organization has set out for itself



**Action planning** to agree on the specific projects or programs required to support the strategic pillars



## Methodology

Stakeholder Engagement

Interviews, focus groups and surveys with the following groups:

- College of Bishops
- Executive Board
- Regional Deans
- Officers
- Diocesan Staff
- Clergy
- Lay Members of Synod
- Churchwardens
- Parishioners
- Key Community Leaders
- Educational Institutions

Environmental Scan

- Internal Documentation
- Membership and participation data
- Financial data
- Best practice scan of peer organizations
- Population data

Synthesis and Analysis of Information

**Strategic Plan** 

Strategic Planning
Sessions

- March 30th Vision, Mission, Values, Success Factors
- April 18th Action Planning



## Strategic Framework

An Anglican community committed to proclaiming and embodying Jesus Christ through compassionate service, intelligent faith and Godly worship.

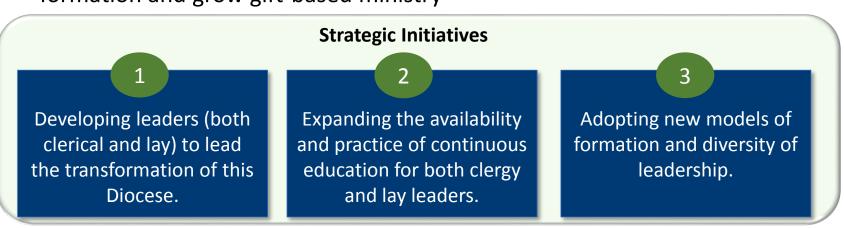




## Leadership & Formation

#### Together, we will intentionally develop leadership, both lay and clerical by:

- Deepening the spiritual lives of our clergy, lay leaders and parishioners
- Defining and developing transformational leadership
- Identifying and nurturing current and future leaders
- Cultivating intercultural leadership that is reflective of the diversity in our communities
- Supporting the education and development of lay and clerical leadership
- Changing our management model to refocus time and resources on formation and grow gift-based ministry





## **Trust & Culture**

#### Together, we will build a collaborative and trusting culture by:

- Promoting mutually beneficial collaboration based on shared Values and Vision
- Strengthening relationships and communication across the entire Diocese including synod office and local parishes, and with our community partners
- Developing guiding principles for the way we interact and communicate with each other
- Nurturing culturally inclusive leadership, behaviours and attitudes across the Diocese





### Innovation Based on Evidence

# Together, we will implement a culture of continuous improvement and intelligent risk taking by:

- Being intentional about measuring and reporting our performance
- Making decisions informed by data and evidence
- Partnering with the National Church and others to build a broad base of evidence and best practices
- Investing in the tools and technology that will support sound decision making and increased accountability
- Being open to change and new opportunities, and learning from both successes and failures

# Strategic Initiatives

Doing things differently through the adoption of best practices and innovation.

Using data to measure outcomes for the purpose of continuous improvement.

Using technology to enhance data collection, reporting and decision making.



## Governance & Decision Making

Together, we will create a flexible organization that is responsive to change by:

- Reviewing and modernizing canons, policies and procedures
- Implementing collaborative and flexible structures of governance and management
- Documenting and streamlining decision making processes
- Being sensitive to our external environment and incorporating broad factors into decision making

# Strategic Initiatives 10 Reviewing and updating canons, policies and procedures in collaboration with stakeholders. Reviewing and updating the organizational and governance structure of this Diocese, including synod office and parishes.



## Stewardship of Resources

## Together, we will be faithful stewards of our current resources and seek out new ones to support our Vision by:

- Responsibly investing in programs, parishes and people
- Embracing the diversity of our communities at all organizational levels
- Increasing the awareness and understanding of available Diocesan resources
- Pursuing different streams of revenue and sources of funding
- Developing effective management models for real-estate and other assets
- Using technology to improve the availability of information and reduce costs

#### **Strategic Initiatives**

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Strategically tracking, managing and leveraging real-estate assets to support the mission and future health of this Diocese.

13

Being an organization that attracts and retains the best clergy, lay leadership and staff.

14

Diversifying funding sources to support future needs and sustainability.





