



**Charitable Donations of Securities/Mutual Funds to the Incorporated Synod of the
Diocese of Toronto**

To donate a publicly traded security (shares, mutual funds, etc.) to a Parish and/or charity of the Diocese of Toronto please complete and sign this form and send it to your broker. Email a copy to the Diocese, Attn: Ms. Patricia D'Souza pdsouza@toronto.anglican.ca Peter Misiaszek pmisiaszek@toronto.anglican.ca and to RBC Dominion Securities Attn: Ms. Kelly Holt at kelly.holt@rbc.com

Gifts can be made to:

- A Parish (please give name, address and purpose),
- The Anglican Diocese of Toronto Foundation,
- The Bishop's Company,
- FaithWorks, and
- Specific named projects

Upon receipt of the securities from your broker by RBC Dominion Securities the securities will be sold and funds transferred to the Diocese following settlement. Your broker will supply you with FIN and CUSIP numbers.

For donations to the Diocese, income tax receipts will be issued as soon as possible after the donation. The valuation for the issuance of the income tax receipt is based on the closing bid price listed for the date of transfer to RBC Dominion Securities. For assistance please contact pdsouza@toronto.anglican.ca

Letter of Direction to the Diocese

I wish to make a charitable donation and authorize and direct you to re-register the following securities/mutual funds into the name of "RBC Dominion Securities – In Trust for the Anglican Diocese of Toronto" from my account as follows:

Donor Information:

Name(s): _____

Address: _____

Postal Code: _____ Tel: _____

Broker Information:

Firm Name: _____ FINS/CUID# _____

Client Account Number: _____

Broker Contact Name: _____

Fax # _____ Tel: _____

Security Information:

Shares/Units: _____ of _____ CUSIP: _____
Quantity Description of Security

Shares/Units: _____ of _____ CUSIP: _____
Quantity Description of Security

Transfer Information for Your Broker:

Please be advised that the following transfer is about to be made to Anglican Diocese of Toronto's custodial Account with RBC Dominion Securities #446-02145-1-5 (CUID DOMA 5002). The proceeds from these securities should go to (e.g. Bishop's Company, FaithWorks, name of parish, etc.): _____

The Anglican Diocese of Toronto is the Agent for above named Charity (ies).

Please process this transfer at your earliest convenience.

Signature of Donor Signature of Donor

Date: _____